

# **FAMILY BUSINESS ADVISORY**

## Global capability overview



# FAMILY BUSINESS

## Tools & resources

### BDO IN AUSTRALIA

[www.bdo.com.au](http://www.bdo.com.au)



#### WEALTH AND KNOWLEDGE TRANSFER REPORT

After years of creating the building blocks to understand family businesses within the greater community, BDO has partnered with The Australian Centre for Family Business (ACFB) and Bond University to undertake an Australian-first report to understand the dynamics of wealth and knowledge transfer, and identify the key trends and issues that

will enhance successful transitions within private businesses.

### BDO IN CANADA

[www.bdo.ca/businesstransition](http://www.bdo.ca/businesstransition)



#### CHANGING LANES WITHOUT A MAJOR COLLISION

BDO Canada's family business services include an online assessment tool that provides a benchmark for where your clients are today in terms of their succession planning activities and the key action items required to facilitate the development of a successful business transition. Test drive the Discovery

Questionnaire and ask about our dynamic workshops for families who need to plan for the inevitable transition of their business.

### BDO IN DUTCH CARIBBEAN (BDO CURACAO)

[www.bdo.cw](http://www.bdo.cw)

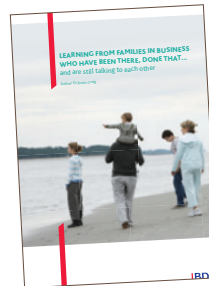


#### FAMILY BUSINESS COACHES

The experienced and expert business coaches from BDO have been working for many years together with executives of family businesses on the most diverse entrepreneurial issues. The coaches are fully aware that family interests and business interests are not always the same or even each other's opposite.

### BDO IN NEW ZEALAND

[www.bdo.co.nz](http://www.bdo.co.nz)



#### LEARNING FROM FAMILIES WHO HAVE BEEN THERE DONE THAT...

Research continues to highlight qualities that contribute to family business resilience. BDO's trusted family business advisers help families reach agreements in creating a workable framework for the future of their business. We engage in continual learning and thought leadership through alliances with the Australian Centre for Family

Business and D'Amore McKim School of Business Northeastern University.

### BDO IN NETHERLANDS

[www.bdo.nl](http://www.bdo.nl)



#### THE BALANCE IN FAMILY- AND BUSINESS INTERESTS

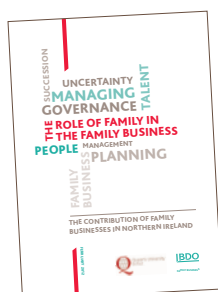
The Dutch BDO Family Business Advisory Group, part of BDO Netherlands, is market leader in its sector, with a long history in serving family businesses. This ensures that also the financial, fiscal and legal interests of your company get ample attention. In addition, the knowledge of the Family Business Advisory Group is constantly fed

by the many years of cooperation with scientific institutions, including Nyenrode University and the University of Utrecht.

With our experience and in-depth understanding of the challenges facing stakeholders in a family business, BDO internationally is a leading adviser to Family Businesses. We work closely with our clients to align the aspirations of the family with those of the business.

### BDO IN N. IRELAND

[www.bdoni.co.uk](http://www.bdoni.co.uk)



#### THE CONTRIBUTION OF FAMILY BUSINESS

Building on our long track record of working with family businesses, BDO's partnership with Queen's University will help us to increase our knowledge base and provide leading edge best practice advice. The study recognises the unique and complex environment within which family businesses operate and covers areas

such as leadership, strategy and governance including succession planning and the management of talent.

### BDO IN UK

[www.bdo.co.uk](http://www.bdo.co.uk)



#### OVER 25 YEARS

For over a quarter century, BDO UK has been at the forefront of helping business families align family and business philosophies.

We work closely with other institutions and specialists in creating and delivering knowledge in this field. We assist clients to achieve longevity with a succession planning process that facilitates the transition of responsibilities from one

generation to the next with care and support.

### BDO IN USA

[www.bdo.com](http://www.bdo.com)



#### LEVERAGING THE COMPETITIVE ADVANTAGE

BDO USA family business consulting group helps business owners, stakeholders and leaders leverage the inherent competitive advantage of family businesses. Our integrated coaching and consulting approach enhances business value and strengthens dynamics within owner-operated companies, family businesses,

boards, and management teams. We blend practical thinking with psychological strategies to ensure business families successfully advance their business, engage in positive family relationships, and manage and transition wealth.

### BDO IN SINGAPORE

[www.bdo.com.sg](http://www.bdo.com.sg)



#### KEEPING IT IN THE FAMILY

BDO Singapore's Family Business Advisory team works closely with regional South-East Asian families to address the unique challenges that family businesses face, particularly within the Asian context. BDO Singapore also runs educational and thought leadership programs with government agencies, such as the Singapore Business Federation (SBF), to assist family business

owners in addressing a range of issues, from succession planning to wealth preservation.

# Our global Family Business Advisory team

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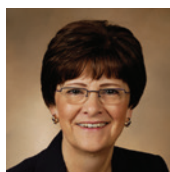
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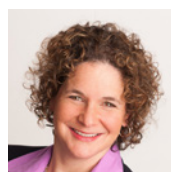
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